Quest Professional Center

PROFESSIONAL TRAINING COURSE

Course No. 1436

Sukuk Structuring, Issuance & Management Training Center

ISLAMIC BANKING & FINANCE
FINANCE, INVESTMENT & BANKING

DURATION
5 Days

DELIVERY
Classroom

LOCATION
Amsterdam, Netherlands

DATES
21 – 25 Dec 2026

Scheduled Event Details

CITY	Amsterdam, Netherlands
DATE	21 – 25 Dec 2026
DELIVERY TYPE	Classroom
COURSE FEE	€5,400

Course Overview

The Sukuk Structuring, Issuance & Management Training Course provides an advanced and practical framework for understanding the principles, structures, processes, and management practices associated with Sukuk transactions within Islamic capital markets. The course develops participants' ability to assess financing requirements, select appropriate Sukuk structures, evaluate underlying assets and contractual arrangements, analyze transaction cash flows, manage financial and structural risks, and support effective issuance and post-issuance management.

Sukuk represent an important instrument within Islamic finance and Islamic capital markets and can be used by governments, public sector entities, banks, financial institutions, large corporations, infrastructure organizations, and other eligible institutions to diversify funding sources and access a broader investor base. The course examines the financial, commercial, structural, and investment characteristics of Sukuk and explains how Sukuk structures differ from conventional debt instruments in terms of underlying assets, contractual relationships, investor rights, cash flow mechanisms, and risk allocation.

The program provides detailed coverage of major Sukuk structures, including Ijarah, Musharakah, Mudarabah, Wakalah, Murabahah, asset-based structures, and asset-backed arrangements. Participants will examine how to select suitable underlying assets, determine appropriate contractual structures, design distribution and redemption mechanisms, analyze cash flows, assess credit enhancement, and establish structural protections while understanding the responsibilities of issuers, originators, arrangers, investors, special purpose entities, Shariah advisers, legal advisers, and other transaction participants.

The course also addresses the complete Sukuk issuance lifecycle, from defining the financing objective and selecting the appropriate structure through transaction preparation, Shariah review, legal documentation, credit assessment, pricing, investor engagement, order collection, allocation, settlement, and post-issuance management. Particular attention is given to credit risk, liquidity risk, market risk, asset risk, refinancing risk, foreign exchange exposure, operational risk, governance, disclosure, compliance, and ongoing monitoring of Sukuk performance.

Through case studies, transaction analysis, structuring exercises, issuance simulations, pricing assessments, and post-issuance management workshops, the Sukuk Structuring, Issuance & Management Training Course enables participants to develop practical skills for evaluating and managing Sukuk transactions. The program is designed for banks, Islamic financial institutions, government entities, ministries, public sector organizations, oil and gas companies, infrastructure organizations, large corporations, investment firms, treasury functions, capital markets teams, and senior financial professionals.

Objectives

- Analyze the principles, characteristics, and financial role of Sukuk within Islamic capital markets during the course.
- Evaluate major Sukuk structures and determine their suitability for different financing and investment objectives.
- Develop practical frameworks for selecting underlying assets, contractual arrangements, and transaction structures.
- Apply cash flow analysis techniques to evaluate Sukuk distributions, redemption mechanisms, maturities, and structural features.
- Assess Shariah, legal, financial, credit, market, liquidity, operational, and asset-related risks associated with Sukuk transactions.
- Design preliminary Sukuk structures that reflect financing requirements, investor expectations, and relevant Shariah considerations.
- Evaluate the roles and responsibilities of issuers, originators, arrangers, investors, special purpose entities, advisers, and other transaction participants.
- Apply fundamental principles of Sukuk pricing, credit assessment, investor analysis, and transaction economics.
- Develop practical post-issuance monitoring approaches covering asset performance, cash flows, covenants, and structural triggers.
- Strengthen the management of liquidity, refinancing, asset, market, and portfolio concentration risks within Sukuk investments.

- Assess governance, disclosure, documentation, Shariah review, and compliance arrangements throughout the Sukuk lifecycle.
- Align Sukuk issuance and management strategies with financing objectives, capital structure, liquidity, investment, and long-term financial goals.

Who Should Attend

This course is designed for professionals working in Islamic banking, Islamic finance, Islamic capital markets, treasury, investment management, corporate finance, structured finance, credit, risk management, and financial advisory. It is particularly relevant to Sukuk Specialists, Islamic Finance Professionals, Treasury Managers, Investment Managers, Capital Markets Specialists, Corporate Finance Managers, Credit Analysts, Risk Managers, Investment Bankers, Financial Analysts, and professionals involved in the structuring, issuance, evaluation, or management of Sukuk.

The program is also suitable for Chief Financial Officers, Finance Directors, Heads of Treasury, Heads of Islamic Finance, Capital Markets Directors, Investment Committee Members, senior executives, and decision makers responsible for financing strategy, capital allocation, liquidity management, investment decisions, and access to Islamic capital markets. Professionals working in government entities, ministries, public sector organizations, development institutions, sovereign-related entities, banks, financial institutions, oil and gas companies, infrastructure organizations, and large corporations can benefit from the course.

The course is particularly valuable for professionals involved in legal documentation, Shariah governance, compliance, internal audit, financial reporting, investor relations, asset management, and transaction operations who require a comprehensive understanding of the financial, legal, Shariah, regulatory, and operational dimensions of Sukuk transactions.

Learning Outcomes

- Explain the fundamental concepts, principles, structures, and lifecycle of Sukuk transactions.
- Distinguish between major Sukuk structures and evaluate their financial, commercial, and Shariah characteristics.
- Identify suitable underlying assets and contractual arrangements for different Sukuk financing objectives.
- Analyze Sukuk cash flows, distribution mechanisms, maturity structures, and redemption

features.

- Evaluate the relationship between Sukuk structure, investor rights, risk allocation, and transaction economics.
- Assess Shariah, legal, credit, market, liquidity, operational, refinancing, and asset-related risks.
- Develop a preliminary Sukuk transaction structure based on financing requirements and investor considerations.
- Analyze Sukuk pricing, issuer credit quality, market conditions, and investor demand.
- Evaluate the roles and responsibilities of key participants throughout the Sukuk transaction lifecycle.
- Develop practical post-issuance monitoring frameworks for Sukuk assets, cash flows, obligations, and structural protections.
- Assess liquidity, refinancing, asset concentration, and portfolio risks associated with Sukuk investments.
- Prepare a comprehensive Sukuk transaction assessment that supports financing, investment, executive, and risk management decisions.

Course Outline

DAY 01

Sukuk Fundamentals and Islamic Capital Markets

- Principles, characteristics, and economic role of Sukuk
- Sukuk within Islamic finance and Islamic capital markets
- Key differences between Sukuk and conventional debt instruments
- Major Sukuk categories and structural approaches
- Underlying assets, ownership concepts, rights, and contractual relationships
- Key transaction participants and their roles and responsibilities
- Shariah governance, review, and approval considerations
- Sukuk lifecycle from financing objectives through maturity and redemption

PRACTICAL APPLICATION

Analyze a hypothetical financing requirement and identify the most appropriate Sukuk structure

DAY 02

Sukuk Structuring, Contracts and Transaction Architecture

- Principles of Sukuk structuring and underlying asset selection
- Ijarah Sukuk and related contractual arrangements
- Musharakah Sukuk and profit and risk-sharing considerations
- Mudarabah Sukuk and relationships between investors and managers
- Wakalah Sukuk and investment management arrangements
- Murabahah Sukuk and relevant transaction considerations
- Asset-based and asset-backed Sukuk structures
- Cash flow arrangements, distribution mechanisms, and redemption structures
- Credit enhancement, reserves, guarantees, and structural protections

PRACTICAL APPLICATION

Design a preliminary Sukuk structure and map the assets, contracts, cash flows, and responsibilities of transaction participants

DAY 03

Sukuk Pricing, Risk Analysis and Investment Evaluation

- Sukuk pricing principles and transaction economics
- Issuer credit assessment and financial strength analysis
- Market conditions and key factors influencing Sukuk pricing
- Distribution rates, maturity, liquidity, and investor considerations
- Credit, market, liquidity, asset, refinancing, and operational risks
- Foreign exchange exposure and other market-related considerations
- Return and risk analysis from an investor perspective
- Scenario analysis, sensitivity analysis, and stress testing
- Evaluating Sukuk suitability within investment portfolios

PRACTICAL APPLICATION

Evaluate a Sukuk transaction from an investor perspective and assess pricing, expected return, risks, and structural protections

DAY 04

Sukuk Issuance, Governance and Regulatory Management

- Sukuk issuance lifecycle from preparation through settlement
- Transaction documentation and coordination among advisers and stakeholders
- Shariah review and governance processes
- Disclosure, transparency, and investor communication
- Credit ratings and external credit assessment considerations
- Investor marketing, order collection, pricing, and allocation
- Legal, regulatory, compliance, and reporting requirements
- Internal controls, approvals, governance, and transaction risk management
- Stakeholder coordination throughout the issuance process

PRACTICAL APPLICATION

Simulate a Sukuk issuance covering preparation, investor engagement, pricing, allocation, documentation, approval, and settlement

DAY 05

Post-Issuance Sukuk Management and Advanced Strategy

- Post-issuance management responsibilities and monitoring frameworks
- Asset performance and cash flow monitoring
- Distribution payments, maturity management, and redemption obligations
- Liquidity management and refinancing risk
- Sukuk portfolio diversification and concentration monitoring
- Monitoring covenants, triggers, and structural protections
- Sukuk reporting for investors, senior management, and investment committees
- Refinancing, restructuring, and liability management considerations
- Integrating Sukuk strategy with treasury, capital structure, investment, and liquidity objectives

DAY 05 — CONTINUED

> **FINAL WORKSHOP**
>
> Develop and present a complete Sukuk strategy covering financing objectives, structure selection, underlying assets, contractual arrangements, pricing, risk assessment, issuance, governance, post-issuance monitoring, and management recommendations

Register or Request More Information

Course page: https://quest-training.com/courses/sukuk-structuring-issuance-management-training-center
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