

Course No. 1395

Corporate Financial Restructuring Training Course

**CORPORATE FINANCE & FINANCIAL MANAGEMENT
FINANCE, INVESTMENT & BANKING**

DURATION

5 Days

DELIVERY

Classroom



Course Overview

Corporate financial restructuring has become an essential strategic discipline for organizations seeking to improve financial performance, strengthen operational resilience, optimize capital structures, and enhance long-term sustainability. In an increasingly competitive and uncertain business environment, organizations must be prepared to respond effectively to financial challenges, market disruptions, changing economic conditions, and evolving stakeholder expectations. Financial restructuring provides a structured approach to restoring financial strength, improving organizational efficiency, and creating a foundation for sustainable growth.

The Corporate Financial Restructuring Training Course is designed to provide executives, finance professionals, business leaders, and decision-makers with a comprehensive understanding of financial restructuring strategies, methodologies, and implementation practices. The course explores how organizations can evaluate their financial position, identify performance gaps, restructure assets and liabilities, optimize financing arrangements, and improve overall financial health while maintaining business continuity and stakeholder confidence.

Participants will examine the key drivers of corporate financial restructuring, including liquidity pressures, debt burdens, operational inefficiencies, strategic transformation initiatives, mergers and acquisitions, and changing market conditions. The programme provides practical frameworks for assessing restructuring alternatives and aligning financial restructuring initiatives with broader organizational objectives and long-term business strategies.

The course also focuses on the leadership, governance, and risk management considerations associated with restructuring programmes. Participants will gain insights into stakeholder communication, restructuring governance, financial recovery planning, performance monitoring, and change management practices that contribute to successful restructuring outcomes. Special attention is given to balancing short-term financial stabilization with long-term value creation and organizational sustainability.

Through practical case studies, financial analysis exercises, and strategic planning workshops, participants will develop the skills required to evaluate restructuring opportunities, design effective restructuring plans, and support organizational transformation efforts. The programme equips professionals with practical tools and strategic perspectives that can be applied across government entities, financial institutions, public sector organizations, oil and gas companies, and large

corporations.

Objectives

- Analyze the strategic drivers and organizational implications of corporate financial restructuring initiatives.
- Develop comprehensive financial restructuring plans aligned with organizational objectives and performance requirements.
- Evaluate corporate financial health using financial statements, ratios, and restructuring indicators.
- Apply financial restructuring methodologies to improve liquidity, solvency, and operational performance.
- Design capital structure optimization strategies that support sustainable organizational growth.
- Improve debt management approaches through effective restructuring and refinancing techniques.
- Strengthen decision-making capabilities related to financial recovery and organizational transformation.
- Assess restructuring alternatives and determine their financial and strategic impact.
- Implement governance frameworks that support successful restructuring programmes.
- Align restructuring initiatives with stakeholder expectations and long-term value creation objectives.
- Evaluate financial risks associated with restructuring activities and develop mitigation strategies.
- Develop actionable restructuring roadmaps that support financial stability and organizational resilience.

Who Should Attend

This course is designed for chief financial officers, finance directors, corporate finance managers, financial controllers, treasury managers, investment managers, strategic planning professionals, and senior executives responsible for financial performance, organizational transformation, and long-term business sustainability.

The programme is also highly relevant for senior managers involved in financial planning, budgeting, performance management, corporate strategy, mergers and acquisitions, restructuring projects, risk

management, governance, and business improvement initiatives. Professionals working within banking and financial institutions, public sector organizations, government entities, and large corporations will benefit significantly from the practical frameworks and strategic insights provided throughout the course.

In addition, the course is valuable for board members, business leaders, restructuring specialists, turnaround managers, consultants, and decision-makers who are involved in evaluating financial challenges, implementing recovery plans, optimizing capital structures, and supporting strategic transformation programmes across complex organizations.

Learning Outcomes

- By the end of this course, participants will be able to:
- Assess an organization's financial condition and identify restructuring requirements.
- Interpret financial indicators that signal the need for restructuring intervention.
- Evaluate various corporate financial restructuring strategies and approaches.
- Develop restructuring plans that address financial, operational, and strategic challenges.
- Optimize capital structures to improve financial stability and performance.
- Design debt restructuring and refinancing solutions that support organizational objectives.
- Analyze restructuring risks and implement appropriate control measures.
- Align financial restructuring initiatives with corporate governance requirements.
- Communicate restructuring strategies effectively to internal and external stakeholders.
- Monitor restructuring performance using relevant financial and operational indicators.
- Support organizational recovery and transformation through strategic financial leadership.
- Develop implementation frameworks that facilitate sustainable restructuring outcomes.

Course Outline

DAY 01

Foundations of Corporate Financial Restructuring

- Introduction to corporate financial restructuring concepts and objectives
- Financial distress indicators and early warning signals

DAY 01 — CONTINUED

- Strategic drivers of restructuring initiatives
- Types of financial restructuring and organizational transformation

PRACTICAL DISCUSSION

Evaluating restructuring needs and priorities

DAY 02

Financial Analysis and Restructuring Assessment

- Assessing financial health through ratio and trend analysis
- Evaluating liquidity, solvency, profitability, and cash flow performance
- Identifying operational and financial performance gaps
- Financial forecasting and scenario analysis during restructuring

PRACTICAL APPLICATION

Conducting a restructuring assessment

DAY 03

Capital Structure Optimization and Debt Restructuring

- Principles of capital structure management
- Debt restructuring strategies and refinancing options
- Working capital optimization and cash flow improvement
- Asset restructuring and financial resource allocation

WORKSHOP

Designing a capital and debt restructuring strategy

DAY 04**Governance, Risk Management, and Stakeholder Engagement**

- Governance frameworks for restructuring programmes
- Financial and operational risk management during restructuring
- Stakeholder communication and negotiation strategies
- Managing organizational change and restructuring implementation

CASE STUDY DISCUSSION

Managing complex restructuring projects

DAY 05**Restructuring Implementation and Sustainable Value Creation**

- Developing a corporate financial restructuring roadmap
- Performance monitoring and restructuring success metrics
- Aligning restructuring initiatives with long-term business strategy
- Building organizational resilience and financial sustainability

FINAL WORKSHOP

Developing and presenting a comprehensive financial restructuring action plan

Register or Request More Information

Course page: <https://quest-training.com/courses/corporate-financial-restructuring-training-course>

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